Name of the issue: EAAA India Alternatives Limited

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. in mn)**	12,000.00
3	**Grade of issue alongwith name of the rating agency**	
	Name	Not Applicable
	Grade	
4	**Subscription Level (Number of times)[1]**	4.19

Source: Basis of Allotment Advertisement

(1) Figure is after technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment	5.85%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Dec 31, 2026)*	N.A.
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

**will be updated in due course*

6 **Financials of the issuer (consolidated basis)** *(Rs. Million)*

Parameters	31-Mar-27	31-Mar-28	31-Mar-29
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid up equity share capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2027, March 31, 2028 and March 31, 2029 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)[1]	Not Available
(ii) at the end of 2nd FY (March 31, 2028) [1]	Not Available
(iii) at the end of 3rd FY (March 31, 2029) [1]	Not Available

[1] will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2027[(1)]	Not Available	
During year ended March 31, 2028[(1)]	Not Available	
During year ended March 31, 2029[(1)]	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable (Only Offer for Sale)
(ii) Actual utilization	
(iii) Reasons for deviation, if any	

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	1,665
Listing Date	November 2, 2026

Price parameters	At close of listing day November 2, 2026	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027		
				Closing price during FY	High during FY	Low during FY
Market Price	1,727.80	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	23,440.80	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028			As at the end of March 31, 2029		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS (Diluted)	**Issuer: Consolidated**	5	40.36	-	-	-
	Peer Group:					
	360 One WAM Limited	10	29.19			
	Aditya Birla Sun Life AMC Limited	5	33.68			
	Anand Rathi Wealth Limited	5	47.17			
	HDFC Asset Management Company Limited	5	66.5			
	Gaja Alternative Asset Management Limited	5	7.17			
	Nippon Life India Asset Management Limited	10	23.63			
	Nuvama Wealth Management Limited	2	56.06			
	UTI Asset Management Company Limited	10	31.41			
	ICICI Prudential Asset Management Company Limited	1	66.73			
	Industry Avg		**40.17**			
P/E	**Issuer: Consolidated**	5	NA	-	-	-
	Peer Group:					
	360 One WAM Limited	10	35.67			
	Aditya Birla Sun Life AMC Limited	5	29.84			
	Anand Rathi Wealth Limited	5	90.69			
	HDFC Asset Management Company Limited	5	33.76			
	Gaja Alternative Asset Management Limited	5	16.47			
	Nippon Life India Asset Management Limited	10	43.99			
	Nuvama Wealth Management Limited	2	30.99			
	UTI Asset Management Company Limited	10	27.93			
	ICICI Prudential Asset Management Company Limited	1	45.95			
	Industry Avg		**39.48**			
	Issuer: Consolidated	5	25.97%	-	-	-

RoNW%	**Peer Group:**					
	360 One WAM Limited	10	14.39%			
	Aditya Birla Sun Life AMC Limited	5	25.10%			
	Anand Rathi Wealth Limited	5	47.54%			
	HDFC Asset Management Company Limited	5	32.93%			
	Gaja Alternative Asset Management Limited	5	16.47%			
	Nippon Life India Asset Management	10	34.48%			
	Nuvama Wealth Management Limited	2	27.34%			
	UTI Asset Management Company Limited	10	10.38%			
	ICICI Prudential Asset Management Company	1	85.80%			
	Industry Avg:		**32.71%**			
NAV per share	**Issuer: Consolidated**	5	163.69	-	-	-
	Peer Group:					
	360 One WAM Limited	10	242.17			
	Aditya Birla Sun Life AMC Limited	5	139.94			
	Anand Rathi Wealth Limited	5	120.23			
	HDFC Asset Management Company Limited	5	215.42			
	Gaja Alternative Asset Management Limited	5	53.73			
	Limited	10	73.01			
	Nuvama Wealth Management Limited	2	226.37			
	UTI Asset Management Company Limited	10	350.50			
	Limited	1	84.39			
	Industry Avg:		**167.31**			

Financial information of our Company has been derived from the Restated Consolidated Financial Information as of or for the financial year ended March 31, 2026.
All the financial information for listed industry peer is on a consolidated basis and is sourced from the financial information of such listed industry peer available on the website of the stock exchanges/annual report, as of and for year ended March 31, 2026

P/E Ratio for the listed industry peer has been computed based on the closing market price of equity shares, on NSE for peers, as of October 8, 2026, divided by the diluted EPS for the respective year end.

Return on Net Worth = Profit for the period/ year/Average Net Worth. Average Net Worth represents average of Net Worth as of the last day of the current year/ period and Net Worth of the last day of the previous year

Net asset value per Equity share = Total Equity /Number of Equity shares outstanding at the end of period/ year

Total Equity is calculated as equity share capital plus other equity

Anand Rathi Wealth Limited undertook a bonus issue (one bonus equity share of face value ₹5 each for every one equity share held). Record date for the corporate action was June 3, 2026. The P/E Ratio considered is after taking into consideration this bonus issue by retrospectively adjusting as if the event had occurred at the beginning of the period presented

***Not available as the relevant fiscal year has not been completed / information not disclosed*

14 **Any other material information**

Particulars	Date
Nil	Nil
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	